



Placement in i-Global Holdings (NSX:IGH) successfully IPO on NSX on 1 June 2017

Highlight

- Key expertise in Financial Education, coupled with IPO Consultancy and Investment Holdings
- Experienced board and management with a track record in financial education and investment sectors, and on board ASX-listed companies
- Plan to invest into Financial Exchanges as part of the i-Global investment holdings portfolio by end-2017

About i-Global

i-Global's core business, and the key driver of the Company, is to provide a diverse range of financial education and training seminars and programs covering areas of capital markets, equity investing and investment analysis to assist its participants in identifying optimal opportunities to invest in the global financial market.

The Company also has three other business segments; corporate advisory and consultancy, investment administration and management and listed securities investment.

Solicitors & Nominated Advisors: Steinepreis Paganin

Investigating Accountant: Grant Thornton Corporate Finance

Auditor: Grant Thornton Audit Pty Ltd



Placement Details & Investment Levels

Entry: April 2016 @ Seed Price \$0.10 per share

NSX IPO Day 1: 01 June 2017 @ \$0.25

NSX IPO Day 7: 09 June 2017 @ \$0.29

All \$ mentioned are Australian Dollars (AUD).

About Global Asset

Global Asset prides herself as boutique fund house in providing investors with the straight-forward market investment channels to global equities, foreign exchange, IPOs and major asset class. Global Asset eliminates the need of multiple investment platforms – giving both professional and novice investors an all-in-one investment designation. Our strong client focus, disciplined investment processes and dedication to innovation have established Global Asset in the ever-competitive fund market.

We provide investment management services that help institutions and individuals succeed in markets all over the world. We are a truly global firm that combines the benefits of worldwide reach with local service and relationships.

We deliver expertise, scale, trust and the strength of our client experience. Our values of client focus, integrity, teamwork and excellence guide the decisions we make and transactions we process.

About Skylight by Global Asset

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Skylight commemorates the birth of a new interesting era in our financial space. With the engagement of International Financial Licensed Entities, Skylight focuses into 5 Investment Targets and Locales with the strategic partnership of 12 Professional Bodies.

Skylight is an actively managed SPV that targets a diversified portfolio of trading, pre-IPO, private equity, private placement, IPO structured products and finance leasing. Through these vehicles, the SPV objective is to have (a) regular interval income generated from trading and financial leasing activities and (b) mid-term capital appreciation via pre-IPO, private equity, private placement and IPO structured products.

Incorporating the essential investing expectations all-in-one, Skylight is truly designed for today's discerning clients.