



*Placement in Golden Mile Resources Limited (ASX:G88)
successfully IPO on ASX on 19 June 2017*

Highlight

- Cobalt- and Gold-focused Exploration & Development Company
- Cobalt and Gold: The right metals for the future, including Gold assets right next to KIN Mining (KIN)
- Golden Mile owns 100% of its projects.
- Potential to unlock shareholder value through well-planned drilling programs and near-term news flow post-listing
- Experienced board and management with a track record of taking an ASX/TSX listed gold miner from discovery through to production

About Golden Mile Resources

Golden Mile Resources Ltd has acquired, from the Legendre Vendors and Gambit, the tenements contained in: (a) four (4) mining exploration licences; (b) thirty-five (35) prospecting licences; and (c) two (2) exploration licence applications (Gidgee Project Applications), (collectively, the “Tenements”).

The Tenements are located in Western Australia and may be prospective for gold, cobalt and nickel. The Tenements can be classified as constituting two larger projects, being the Northeastern Goldfields Project and the Regional Western Australia Project.

Solicitors:	Moray & Agnew Lawyers
Lead Manager:	Peak Asset Management
Investigating Accountant:	HLB Mann Judd Corporate Finance Pty Ltd
Auditor:	HLB Mann Judd (Vic) Partnership
Independent Geologist:	RK Consulting (Australasia) Pty Ltd
Independent Solicitor Reporting on Tenements:	Kings Park Corporate Lawyers

Placement Details & Investment Levels

Entry: September 2016 @ Pre-IPO Price \$0.10 per share

ASX IPO Day 1: 19 June 2017, Open @ \$0.18

All \$ mentioned are Australian Dollars (AUD).

About Global Asset

Global Asset prides herself as boutique fund house in providing investors with the straight-forward market investment channels to global equities, foreign exchange, IPOs and major asset class. Global Asset eliminates the need of multiple investment platforms – giving both professional and novice investors an all-in-one investment designation. Our strong client focus, disciplined investment processes and dedication to innovation have established Global Asset in the ever-competitive fund market.

We provide investment management services that help institutions and individuals succeed in markets all over the world. We are a truly global firm that combines the benefits of worldwide reach with local service and relationships.

We deliver expertise, scale, trust and the strength of our client experience. Our values of client focus, integrity, teamwork and excellence guide the decisions we make and transactions we process.

About Skylight by Global Asset

SKYLIGHT

by GLOBAL ASSET

Skylight commemorates the birth of a new interesting era in our financial space. With the engagement of International Financial Licensed Entities, Skylight focuses into 5 Investment Targets and Locales with the strategic partnership of 12 Professional Bodies.

Skylight is an actively managed SPV that targets a diversified portfolio of trading, pre-IPO, private equity, private placement, IPO structured products and finance leasing. Through these vehicles, the SPV objective is to have (a) regular interval income generated from trading and financial leasing activities and (b) mid-term capital appreciation via pre-IPO, private equity, private placement and IPO structured products.

Incorporating the essential investing expectations all-in-one, Skylight is truly designed for today's discerning clients.